

QUARTERLY GROSS DOMESTIC PRODUCT OF TANZANIA MAINLAND

SECOND QUARTER, 2009



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QUARTERLY GROSS DOMESTIC PRODUCT SECOND QUARTER 2009

1.0 Introduction

This report presents the official Quarterly Gross Domestic Product (QGDP) estimates for Tanzania Mainland. It is the set of results for second quarter of 2009. The compilation of QGDP follows the need of having appropriate policy interventions which can be achieved through reliable and frequent reports on recent economic developments.

1.1 Economic performance

In the report, the real growth rates are measured as the rate of change on QGDP for current year as compared to the QGDP for the previous year. For example, the real growth rate for the second quarter for the year 2009 is compared to the second quarter for the year 2008. However, in measuring the rate of growth due to seasonality effects, the change has been measured between the adjacent quarters in the same year.

The Real Gross Domestic Product at market prices is estimated to have increased at a rate of 5.2 percent in the second quarter of 2009 compared to a rate of 7.3 percent in the second quarter of 2008.

In absolute terms, the QGDP for the quarter was 3,930,216 Million shillings in 2009 compared to shillings 3,736,338 Million shillings in 2008, (Annex 1)

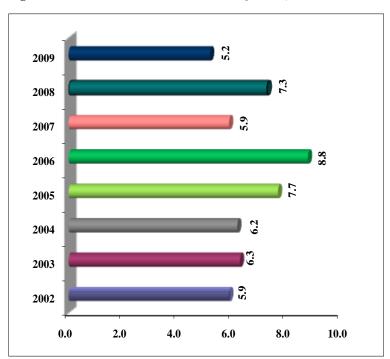


Figure 1: Growth Rates for the Second Quarter, 2002-2009

2.0 Agriculture

The activity registered a growth rate of 2.5 percent in the second quarter of 2009 compared to 5.1 percent in the second quarter of 2008.

There was slight increase in production/harvest of major food crops; for instance maize production went down by 7 percent from 2,361 tonnes in the second quarter of 2008 to record 2,186 tonnes in 2009, paddy harvested rose by 5 percent from 322 tonnes in the second quarter of 2008 to 338 tonnes in the second quarter of 2009, millet/sorghum harvested rose by 7 per cent from

274 tonnes to 293 tonnes while, cassava harvested increased by 12 per cent from 869 tonnes in the second quarter of 2008 to 973 tonnes in the second quarter of 2009.

Figure 2: Production / harvest of selected major food Crops for the second Quarter 2008 - 2009

3.0 Fishing

Fishing recorded a growth rate of 6.9 percent in the second quarter of 2009 compared to 13.3 percent in the second quarter of 2008. The growth was attributed to more demand for fish and fish products in both domestic and foreign markets.

4.0 Manufacturing

The activity recorded a growth rate of 11.1 percent in the second quarter of 2009 compared to 5.1 percent in 2008.

400.0 30.0 355.5 350.0 320.0 25.0 304.3 277.0 300.0 20.0 249.8 222.0 250.0 206.1 150 188.5 200 0 12.5 10.9 99 10.0 150.0 5.1 5.0 100.0 0.0 -0.6 50.0 0.0 -5 N 2002 2003 2004 2005 2006 2007 2008 2009 Year GVA in Mill. Tshs. - Growth rates

Figure 3: GVA at constant prices and Growth rates of Manufacturing Activity for second quarter, 2002 – 2009

The growth rate in this activity was attributed to an overall increase in the index of industrial production from 154.8 in the second quarter of 2008 to 170.2 in the same quarter 2009. Significant increases were recorded from food and other types of food processing, manufacture of tobacco and beverages. Volume index for tobacco and its products increased from 254 in the second quarter of 2008 to 262 in the same quarter in 2009, beverages from 166 in 2008 to 177 in 2009, and food processing from 143 to 155.

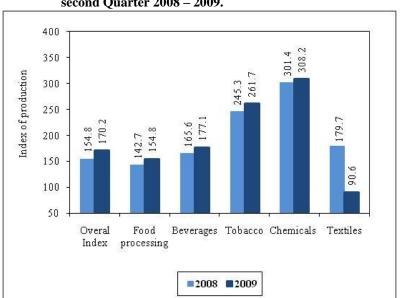


Figure 4: Index of Industrial Production of selected items in the second Quarter 2008 – 2009.

5.0 Mining and Quarrying

The activity recorded a decline in growth rate of -33.3 percent in the second quarter of 2009 compared to 16.8 percent of the same quarter of 2008. This was attributed to the decrease in gold production in Tulawaka and Resolute goldmines. Furthermore, price for Tanzanite and diamond dropped due to financial crisis, hence affected its production.

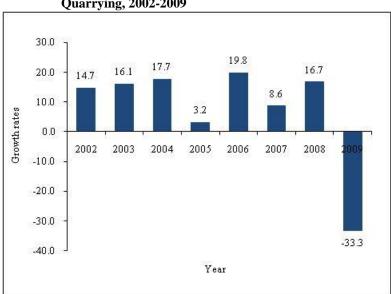


Figure 5: Second quarter GVA Growth rate for Mining and Quarrying, 2002-2009

6.0 Electricity

The growth rate of electricity was 9.3 percent in the second quarter of 2009 compared to -2.0 percent in 2008. The performance was a result of enough and sustained water levels in the hydro electric dams including Mtera dam for power generation during the period under review.

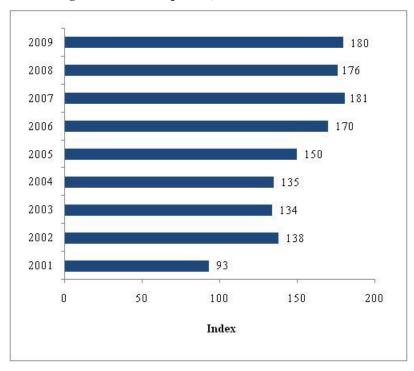
7.0 Construction

Construction activity grew at a rate of 5.9 percent in the second quarter of 2009 compared to -2.2 percent in the same quarter of 2008; the growth was attributed to an increase in the construction of residential and non-residential buildings, roads and bridges; and land improvement activities.

8.0 Wholesale and retail trade; repair of motor vehicles, Motorcycles and Personal and household goods

This activity recorded a growth of 8.5 percent in the second quarter of 2009 compared to a growth rate of 11.5 percent in the same quarter of 2008. The index of deflated output for this activity derived from trade turnovers increased from 176 in the second quarter 2008 to 180 in the same quarter 2009.

Figure 6: Output Index of Wholesale and retail trade, repair of motor vehicle, motorcycle and household and personal goods for second quarter, 2001 – 2009



9.0 Hotels and Restaurants

Hotels and restaurants recorded a growth rate of 2.8 percent in the second quarter of 2009 compared to 3.7 percent during the same quarter in 2008. The growth is attributed to slight decrease in the rate of number of international and domestic visitors in hotels. The overall index of bed occupancy increased from 145 in the second quarter of 2008 to 148 in the same quarter of 2009.

10.0 Transport and Communication

The activity recorded a growth rate of 16.0 percent in the second quarter of 2009 compared to 12.9 percent in the same quarter of 2008. The growth rate was attained in response to the increase in passengers and goods transported together with output of telecommunication services.

11.0 Financial Intermediation

The activity recorded a growth rate of 15.8 percent in the second quarter of 2009 compared to 13.1 percent in the same quarter of 2008; the performance was attributed to the increase in levels of deposits and lending by commercial banks. The deposits in commercial banks during the second quarter of 2009 amounted to 6,650,070 millions as compared to 5,280,778 million of the same period in 2008.

12.0 Public Administration

The activity recorded a growth rate of 3.4 percent in the second quarter of 2009 compared to 7.9 percent in the same quarter of 2008. This was attributed to low rate of recruitment of new employees by the government.

13.0 Education

The activity recorded a growth rate of 11.6 percent in the second quarter of 2009 compared to 7.3 percent in the same quarter of 2008. The performance was attributed to the increased enrolment in 2009 as compared to 2008.

14.0 Health, Other Social, Community and Personal Services

The activity recorded a growth rate of 5.6 percent in the second quarter of 2009 compared to 7.2 percent in the same quarter of 2008; the performance was attributed to the decrease in number of patients attended in health facilities. However, there was an increase in different personal and community services provided during the reference quarter.

Annexes

Annex 1:Gross Value Added by Activity at Constant 2001 Prices in Million Tshs

| Year | Quarter | Agriculture | Fishing | Mining and quarrying | Manufac- turing | Electricity | Construc- | Wholesale and retail trade | Hotels and restau- rants | Transport and com- munication |
|------|---------|-------------|---------|----------------------------|--------------------|-------------|-----------|----------------------------------|-----------------------------------|-------------------------------------|
| 2001 | | 2,636,193 | 153,660 | 159,979 | 762,400 | 240,700 | 475,380 | 1,182,797 | 250,978 | 599,845 |
| 2002 | | 2,766,479 | 164,049 | 187,000 | 819,200 | 254,084 | 531,740 | 1,281,544 | 267,162 | 640,549 |
| 2003 | | 2,850,956 | 173,892 | 219,000 | 893,000 | 271,081 | 605,000 | 1,405,698 | 275,836 | 685,940 |
| 2004 | | 3,017,988 | 185,543 | 254,000 | 977,000 | 290,265 | 683,354 | 1,486,931 | 285,732 | 757,732 |
| 2005 | | 3,148,384 | 196,676 | 295,000 | 1,071,000 | 314,918 | 752,343 | 1,585,906 | 301,873 | 828,851 |
| 2006 | | 3,268,238 | 206,510 | 341,000 | 1,162,000 | 313,252 | 823,650 | 1,736,631 | 314,921 | 900,537 |
| 2007 | | 3,399,648 | 215,734 | 377,559 | 1,263,435 | 344,981 | 903,544 | 1,906,821 | 328,859 | 991,649 |
| 2008 | | 3,554,488 | 226,521 | 386,998 | 1,388,515 | 364,311 | 998,416 | 2,097,503 | 343,658 | 1,099,198 |
| | | | | | | | | | | |
| 2001 | 1 | 492,583 | 34,301 | 43,547 | 176,716 | 66,302 | 111,959 | 294,588 | 66,391 | 160,027 |
| | 2 | 759,290 | 43,447 | 42,613 | 189,711 | 55,839 | 128,999 | 285,455 | 55,729 | 153,255 |
| | 3 | 992,816 | 40,008 | 39,151 | 197,774 | 57,478 | 112,562 | 303,028 | 69,969 | 143,512 |
| | 4 | 391,504 | 35,904 | 34,667 | 198,198 | 61,082 | 121,859 | 299,726 | 58,890 | 143,051 |
| | | | | | | | | | | |

Annex 1: Gross Value Added by Activity at Constant 2001 Prices in Million Tshs

| | | Value Audeu | | | | | | | Hotels | |
|------|---------|-------------|---------|------------|----------|-------------|-----------|----------------------|----------------|--------------------|
| | | | | Mining and | Manufac- | | Construc- | Wholesale and retail | and restau- | Transport and com- |
| Year | Quarter | Agriculture | Fishing | quarrying | turing | Electricity | tion | trade | rants | munication |
| 2002 | 1 | 497,523 | 38,765 | 50,771 | 182,963 | 70,437 | 124,286 | 300,056 | 70,003 | 168,530 |
| | 2 | 789,351 | 48,738 | 48,898 | 188,505 | 58,638 | 141,389 | 305,671 | 61,792 | 160,998 |
| | 3 | 1,087,055 | 41,163 | 45,475 | 221,719 | 54,389 | 134,003 | 322,110 | 73,827 | 151,418 |
| | 4 | 392,550 | 35,382 | 41,856 | 226,014 | 70,620 | 132,062 | 353,708 | 61,539 | 159,603 |
| | | | | | | | | | | |
| 2003 | 1 | 509,981 | 40,085 | 55,054 | 207,981 | 70,477 | 134,390 | 308,814 | 73,435 | 182,051 |
| | 2 | 807,102 | 47,712 | 56,810 | 206,134 | 67,789 | 170,553 | 314,774 | 63,375 | 178,285 |
| | 3 | 1,131,894 | 45,711 | 55,271 | 233,457 | 65,565 | 153,004 | 358,781 | 75,002 | 164,414 |
| | 4 | 401,979 | 40,384 | 51,866 | 245,428 | 67,250 | 147,053 | 423,330 | 64,023 | 161,190 |
| | | | | | | | | | | |
| 2004 | 1 | 533,374 | 42,650 | 64,677 | 223,595 | 68,581 | 175,055 | 334,005 | 72,827 | 190,944 |
| | 2 | 877,861 | 47,715 | 66,795 | 222,035 | 71,535 | 177,351 | 324,251 | 65,863 | 183,918 |
| | 3 | 1,194,167 | 48,289 | 63,990 | 266,490 | 72,512 | 159,171 | 366,902 | 78,274 | 181,577 |
| | 4 | 412,586 | 46,889 | 58,539 | 264,880 | 77,637 | 171,777 | 461,772 | 68,768 | 201,293 |
| | | | | | | | | | | |

Annex 1: Gross Value Added by Activity at Constant 2001 Prices in Million Tshs

| | | Value Added | | | | | | | Hotels | |
|------|---------|-------------|---------|-----------|----------|-------------|-----------|------------|---------|------------|
| | | | | Mining | | | | Wholesale | and | Transport |
| | | | | and | Manufac- | | Construc- | and retail | restau- | and com- |
| Year | Quarter | Agriculture | Fishing | quarrying | turing | Electricity | tion | trade | rants | munication |
| 2005 | 1 | 551,413 | 49,932 | 69,842 | 243,874 | 76,309 | 166,858 | 349,353 | 75,357 | 204,287 |
| | 2 | 909,054 | 54,038 | 68,951 | 249,882 | 75,657 | 186,394 | 353,980 | 69,285 | 212,471 |
| | 3 | 1,263,261 | 44,881 | 71,746 | 282,440 | 77,480 | 206,515 | 392,613 | 80,348 | 207,326 |
| | 4 | 424,656 | 47,824 | 84,461 | 294,804 | 85,472 | 192,576 | 489,960 | 76,883 | 204,767 |
| | | | | | | | | | | |
| 2006 | 1 | 569,774 | 50,186 | 82,277 | 276,973 | 77,231 | 209,297 | 357,321 | 75,533 | 250,545 |
| | 2 | 969,914 | 57,473 | 82,619 | 277,031 | 78,163 | 206,046 | 428,678 | 71,553 | 225,514 |
| | 3 | 1,313,328 | 53,826 | 88,770 | 302,646 | 78,974 | 204,600 | 430,601 | 84,213 | 208,575 |
| | 4 | 415,222 | 45,025 | 87,334 | 305,350 | 78,883 | 203,707 | 520,031 | 83,622 | 215,903 |
| | | | | | | | | | | |
| 2007 | 1 | 588,699 | 57,198 | 96,729 | 289,767 | 84,550 | 221,580 | 415,287 | 78,452 | 214,010 |
| | 2 | 1,004,157 | 53,397 | 89,625 | 304,378 | 88,118 | 203,139 | 450,040 | 74,555 | 242,174 |
| | 3 | 1,383,290 | 51,535 | 93,475 | 330,300 | 85,030 | 217,387 | 463,538 | 89,452 | 262,449 |
| | 4 | 423,503 | 53,604 | 97,730 | 338,989 | 87,283 | 261,438 | 577,956 | 86,400 | 273,016 |
| | | | | | | | | | | |

Annex 1:Gross Value Added by Activity at Constant 2001 Prices in Million Tshs

| Year | Quarter | Agriculture | Fishing | Mining and quarrying | Manufac- turing | Electricity | Construc- | Wholesale and retail trade | Hotels and restau- rants | Transport and com- munication |
|------|---------|-------------|---------|----------------------------|--------------------|-------------|-----------|----------------------------------|-----------------------------------|-------------------------------------|
| 2008 | 1 | 629,621 | 46,104 | 96,499 | 311,186 | 86,930 | 238,076 | 454,484 | 82,089 | 249,335 |
| | 2 | 1,055,802 | 60,497 | 104,698 | 319,993 | 86,340 | 198,573 | 501,851 | 77,333 | 273,476 |
| | 3 | 1,450,879 | 66,986 | 97,428 | 364,041 | 90,367 | 291,088 | 518,913 | 92,603 | 294,242 |
| | 4 | 418,186 | 52,935 | 88,373 | 393,295 | 100,673 | 270,679 | 622,255 | 91,634 | 282,146 |
| | | | | | | | | | | |
| 2009 | 1 | 631,535 | 49,746 | 57,624 | 338,626 | 92,285 | 261,671 | 496,348 | 85,648 | 282,819 |
| | 2 | 1,082,080 | 64,670 | 69,880 | 355,550 | 94,379 | 210,325 | 544,627 | 79,516 | 317,129 |

| Annex 1(Ctd):Gross Value Added by Activity at Constant | 2001 Prices in Million Tshs |
|--------------------------------------------------------|-----------------------------|
|--------------------------------------------------------|-----------------------------|

| Year | Quarter | Financial intermediation | Real estate | Public admi- nistration | Education | Other services | FISIM | All indust. at basic prices | Taxes on products | GDP at market prices | GDP, seasonally adjusted |
|------|---------|--------------------------|----------------|-------------------------------|-----------|----------------|----------|-----------------------------------|-------------------------|----------------------------|--------------------------------|
| 2001 | | 140,000 | 936,440 | 640,649 | 188,733 | 200,520 | -80,000 | 8,488,274 | 612,000 | 9,100,274 | |
| 2002 | | 154,108 | 1,003,260 | 699,561 | 202,000 | 212,515 | -87,000 | 9,096,251 | 655,926 | 9,752,177 | |
| 2003 | | 170,643 | 1,068,732 | 766,760 | 207,606 | 225,372 | -97,154 | 9,722,362 | 701,372 | 10,423,734 | |
| 2004 | | 184,775 | 1,141,014 | 871,169 | 215,910 | 238,831 | -106,931 | 10,483,313 | 756,422 | 11,239,735 | |
| 2005 | | 204,694 | 1,226,790 | 970,786 | 224,547 | 253,337 | -119,497 | 11,255,608 | 812,482 | 12,068,090 | |
| 2006 | | 228,000 | 1,316,000 | 1,033,488 | 235,774 | 270,581 | -137,287 | 12,013,295 | 867,868 | 12,881,163 | |
| 2007 | | 251,280 | 1,408,120 | 1,102,951 | 248,742 | 289,140 | -158,292 | 12,874,171 | 927,751 | 13,801,922 | |
| 2008 | | 281,120 | 1,508,097 | 1,180,158 | 265,905 | 309,499 | -175,704 | 13,828,683 | 999,664 | 14,828,347 | |
| | | | | | | | | | | | |
| 2001 | 1 | 35,871 | 239,566 | 157,063 | 47,743 | 47,816 | -21,431 | 1,953,043 | 145,429 | 2,098,472 | 2,247,907 |
| | 2 | 35,070 | 224,232 | 158,075 | 47,348 | 49,753 | -20,979 | 2,207,836 | 139,048 | 2,346,884 | 2,284,530 |
| | 3 | 36,613 | 229,894 | 160,659 | 47,429 | 51,102 | -21,731 | 2,460,264 | 165,157 | 2,625,422 | 2,280,947 |
| | 4 | 32,445 | 242,748 | 164,852 | 46,214 | 51,849 | -15,859 | 1,867,131 | 162,365 | 2,029,496 | 2,283,691 |
| | | | | | | | | | | | |

Annex 1(Ctd):Gross Value Added by Activity at Constant 2001 Prices in Million Tshs

| | | | • | • | | | | | | | |
|------|---------|--------------------------|----------------|-------------------------------|-----------|----------------|---------|-----------------------------------|-------------------------|----------------------------|--------------------------------|
| Year | Quarter | Financial intermediation | Real estate | Public admi- nistration | Education | Other services | FISIM | All indust. at basic prices | Taxes on products | GDP at market prices | GDP, seasonally adjusted |
| 2002 | 1 | 45,762 | 248,902 | 169,236 | 51,975 | 52,258 | -26,852 | 2,044,617 | 146,432 | 2,191,048 | 2,371,836 |
| | 2 | 38,951 | 239,979 | 172,730 | 50,481 | 52,740 | -21,994 | 2,336,868 | 149,483 | 2,486,351 | 2,431,092 |
| | 3 | 38,042 | 248,590 | 176,642 | 50,122 | 53,377 | -21,074 | 2,676,858 | 176,818 | 2,853,676 | 2,456,074 |
| | 4 | 31,353 | 265,790 | 180,952 | 49,422 | 54,139 | -17,081 | 2,037,909 | 183,194 | 2,221,102 | 2,491,443 |
| | | | | | | | | | | | |
| 2003 | 1 | 38,560 | 262,655 | 184,553 | 52,672 | 55,045 | -21,365 | 2,154,386 | 163,228 | 2,317,614 | 2,505,779 |
| | 2 | 43,497 | 256,269 | 188,487 | 52,019 | 56,129 | -24,155 | 2,484,779 | 157,775 | 2,642,555 | 2,602,000 |
| | 3 | 46,314 | 266,607 | 193,641 | 52,146 | 56,870 | -26,245 | 2,872,432 | 184,520 | 3,056,952 | 2,611,187 |
| | 4 | 42,272 | 283,202 | 200,080 | 50,769 | 57,328 | -25,389 | 2,210,764 | 195,849 | 2,406,613 | 2,708,481 |
| | | | | | | | | | | | |
| 2004 | 1 | 44,335 | 279,483 | 207,126 | 55,305 | 58,114 | -25,447 | 2,324,625 | 170,543 | 2,495,169 | 2,759,797 |
| | 2 | 45,559 | 258,820 | 214,159 | 53,576 | 59,191 | -25,664 | 2,642,965 | 164,173 | 2,807,139 | 2,753,934 |
| | 3 | 48,447 | 282,578 | 221,307 | 54,192 | 60,247 | -27,817 | 3,070,328 | 212,221 | 3,282,548 | 2,838,856 |
| | 4 | 46,434 | 320,133 | 228,577 | 52,837 | 61,279 | -28,003 | 2,445,395 | 209,485 | 2,654,879 | 2,900,410 |

Annex 1(Ctd):Gross Value Added by Activity at Constant 2001 Prices in Million Tshs

| Year | Quarter | Financial intermediation | Real estate | Public admi- nistration | Education | Other services | FISIM | All indust. at basic prices | Taxes on products | GDP at market prices | GDP, seasonally adjusted |
|------|---------|--------------------------|----------------|-------------------------------|-----------|----------------|---------|-----------------------------------|-------------------------|----------------------------|--------------------------------|
| 2005 | 1 | 45,788 | 301,237 | 234,947 | 57,167 | 62,036 | -26,874 | 2,461,526 | 180,086 | 2,641,612 | 2,809,655 |
| | 2 | 53,074 | 278,787 | 239,830 | 55,776 | 62,756 | -31,315 | 2,838,621 | 185,135 | 3,023,755 | 2,945,661 |
| | 3 | 49,793 | 324,071 | 245,181 | 56,558 | 63,697 | -29,603 | 3,336,307 | 218,653 | 3,554,960 | 3,162,991 |
| | 4 | 56,039 | 322,696 | 250,827 | 55,046 | 64,847 | -31,705 | 2,619,154 | 228,608 | 2,847,763 | 3,138,085 |
| | | | | | | | | | | | |
| 2006 | 1 | 55,605 | 347,253 | 253,715 | 60,940 | 66,011 | -33,236 | 2,699,426 | 199,610 | 2,899,036 | 3,528,468 |
| | 2 | 53,394 | 288,393 | 255,925 | 58,888 | 67,181 | -32,293 | 3,088,480 | 202,586 | 3,291,066 | 3,033,429 |
| | 3 | 59,622 | 350,695 | 259,470 | 59,548 | 68,227 | -34,968 | 3,528,126 | 229,454 | 3,757,581 | 3,137,878 |
| | 4 | 59,378 | 329,659 | 264,379 | 56,398 | 69,162 | -36,789 | 2,697,262 | 236,218 | 2,933,480 | 3,240,621 |
| | | | | | | | | | | | |
| 2007 | 1 | 42,716 | 360,377 | 269,274 | 65,280 | 70,318 | -24,830 | 2,829,407 | 199,041 | 3,028,448 | 3,360,376 |
| | 2 | 59,347 | 332,727 | 273,188 | 61,853 | 71,610 | -37,440 | 3,270,869 | 212,824 | 3,483,692 | 3,482,372 |
| | 3 | 70,887 | 360,161 | 277,724 | 61,422 | 72,931 | -45,248 | 3,774,332 | 252,698 | 4,027,030 | 3,468,744 |
| | 4 | 78,330 | 354,855 | 282,766 | 60,187 | 74,281 | -50,774 | 2,999,564 | 263,188 | 3,262,752 | 3,499,095 |

$Annex\ 1 (Ctd) : Gross\ Value\ Added\ by\ Activity\ at\ Constant\ 2001\ Prices\ in\ Million\ Tshs$

| Year | Quarter | Financial interme- diation | Real estate | Public admi- nistration | Education | Other services | FISIM | All indust. at basic prices | Taxes on products | GDP at market prices | GDP, seasonally adjusted |
|------|---------|----------------------------------|----------------|-------------------------------|-----------|----------------|---------|-----------------------------------|-------------------------|----------------------------|--------------------------------|
| 2008 | 1 | 50,735 | 383,618 | 288,576 | 66,396 | 75,587 | -31,150 | 3,028,084 | 216,218 | 3,244,302 | 3,705,400 |
| | 2 | 67,102 | 357,342 | 294,747 | 66,342 | 76,781 | -41,802 | 3,499,075 | 237,263 | 3,736,338 | 3,688,240 |
| | 3 | 79,120 | 388,249 | 298,069 | 66,592 | 77,973 | -49,706 | 4,126,846 | 267,230 | 4,394,075 | 3,763,288 |
| | 4 | 84,162 | 378,888 | 298,765 | 66,574 | 79,159 | -53,047 | 3,174,678 | 278,953 | 3,453,631 | 3,828,128 |
| | | | | | | | | | | | |
| 2009 | 1 | 54,750 | 418,607 | 301,013 | 74,012 | 80,148 | -33,563 | 3,191,270 | 235,194 | 3,426,464 | 3,892,967 |
| | 2 | 77,698 | 381,652 | 304,852 | 74,013 | 81096 | -48,884 | 3,688,583 | 241,633 | 3,930,216 | 3,957,806 |

Annex 2:Gross Value Added by Activity at Constant 2001 prices – Percentage Changes

| Year | Quarter | Agriculture | Fishing | Mining and quarrying | Manufac- turing | Electricity | Construc- | Wholesale and retail trade | Hotels and restau- rants | Transport and com- munication |
|------|---------|-------------|---------|----------------------------|--------------------|-------------|-----------|----------------------------------|-----------------------------------|-------------------------------------|
| 2001 | | | | | | | | | | |
| 2002 | | 4.9 | 6.8 | 16.9 | 7.5 | 5.6 | 11.9 | 8.3 | 6.4 | 6.8 |
| 2003 | | 3.1 | 6.0 | 17.1 | 9.0 | 6.7 | 13.8 | 9.7 | 3.2 | 7.1 |
| 2004 | | 5.9 | 6.7 | 16.0 | 9.4 | 7.1 | 13.0 | 5.8 | 3.6 | 10.5 |
| 2005 | | 4.3 | 6.0 | 16.1 | 9.6 | 8.5 | 10.1 | 6.7 | 5.6 | 9.4 |
| 2006 | | 3.8 | 5.0 | 15.6 | 8.5 | -0.5 | 9.5 | 9.5 | 4.3 | 8.6 |
| 2007 | | 4.0 | 4.5 | 10.7 | 8.7 | 10.1 | 9.7 | 9.8 | 4.4 | 10.1 |
| 2008 | | 4.6 | 5.0 | 2.5 | 9.9 | 5.6 | 10.5 | 10.0 | 4.5 | 10.8 |
| 2002 | 1 | 1.0 | 13.0 | 16.6 | 3.5 | 6.2 | 11.0 | 1.9 | 5.4 | 5.3 |
| | 2 | 4.0 | 12.2 | 14.7 | -0.6 | 5.0 | 9.6 | 7.1 | 10.9 | 5.1 |
| | 3 | 9.5 | 2.9 | 16.2 | 12.1 | -5.4 | 19.0 | 6.3 | 5.5 | 5.5 |
| | 4 | 0.3 | -1.5 | 20.7 | 14.0 | 15.6 | 8.4 | 18.0 | 4.5 | 11.6 |
| | Annual | 4.9 | 6.8 | 16.9 | 7.5 | 5.6 | 11.9 | 8.3 | 6.4 | 6.8 |
| 2003 | 1 | 2.5 | 3.4 | 8.4 | 13.7 | 0.1 | 8.1 | 2.9 | 4.9 | 8.0 |
| | 2 | 2.2 | -2.1 | 16.2 | 9.4 | 15.6 | 20.6 | 3.0 | 2.6 | 10.7 |
| | 3 | 4.1 | 11.0 | 21.5 | 5.3 | 20.5 | 14.2 | 11.4 | 1.6 | 8.6 |
| | 4 | 2.4 | 14.1 | 23.9 | 8.6 | -4.8 | 11.4 | 19.7 | 4.0 | 1.0 |
| | Annual | 3.1 | 6.0 | 17.1 | 9.0 | 6.7 | 13.8 | 9.7 | 3.2 | 7.1 |

Annex 2:Gross Value Added by Activity at Constant 2001 prices – Percentage Changes

| Year | Quarter | Agriculture | Fishing | Mining and quarrying | Manufac- turing | Electricity | Construc- | Wholesale and retail trade | Hotels and restau- rants | Transport and com- munication |
|------|---------|-------------|---------|----------------------------|--------------------|-------------|-----------|----------------------------------|-----------------------------------|-------------------------------------|
| 2004 | 1 | 4.6 | 6.4 | 17.5 | 7.5 | -2.7 | 30.3 | 8.2 | -0.8 | 4.9 |
| | 2 | 8.8 | 0.0 | 17.6 | 7.7 | 5.5 | 4.0 | 3.0 | 3.9 | 3.2 |
| | 3 | 5.5 | 5.6 | 15.8 | 14.1 | 10.6 | 4.0 | 2.3 | 4.4 | 10.4 |
| | 4 | 2.6 | 16.1 | 12.9 | 7.9 | 15.4 | 16.8 | 9.1 | 7.4 | 24.9 |
| | Annual | 5.9 | 6.7 | 16.0 | 9.4 | 7.1 | 13.0 | 5.8 | 3.6 | 10.5 |
| | | | | | | | | | | |
| 2005 | 1 | 3.4 | 17.1 | 8.0 | 9.1 | 11.3 | -4.7 | 4.6 | 3.5 | 7.0 |
| | 2 | 3.6 | 13.3 | 3.2 | 12.5 | 5.8 | 5.1 | 9.2 | 5.2 | 15.5 |
| | 3 | 5.8 | -7.1 | 12.1 | 6.0 | 6.9 | 29.7 | 7.0 | 2.7 | 14.2 |
| | 4 | 2.9 | 2.0 | 44.3 | 11.3 | 10.1 | 12.1 | 6.1 | 11.8 | 1.7 |
| | Annual | 4.3 | 6.0 | 16.1 | 9.6 | 8.5 | 10.1 | 6.7 | 5.6 | 9.4 |
| | | | | | | | | | | |
| 2006 | 1 | 3.3 | 0.5 | 17.8 | 13.6 | 1.2 | 25.4 | 2.3 | 0.2 | 22.6 |
| | 2 | 6.7 | 6.4 | 19.8 | 10.9 | 3.3 | 10.5 | 21.1 | 3.3 | 6.1 |
| | 3 | 4.0 | 19.9 | 23.7 | 7.2 | 1.9 | -0.9 | 9.7 | 4.8 | 0.6 |
| | 4 | -2.2 | -5.9 | 3.4 | 3.6 | -7.7 | 5.8 | 6.1 | 8.8 | 5.4 |
| | Annual | 3.8 | 5.0 | 15.6 | 8.5 | -0.5 | 9.5 | 9.5 | 4.3 | 8.6 |

Annex 2:Gross Value Added by Activity at Constant 2001 prices – Percentage Changes

| Year | Quarter | Agriculture | Fishing | Mining and quarrying | Manufac- turing | Electricity | Construc- | Wholesale and retail trade | Hotels and restau- rants | Transport and com- munication |
|------|---------|-------------|---------|----------------------------|--------------------|-------------|-----------|----------------------------------|-----------------------------------|-------------------------------------|
| 2007 | 1 | 3.3 | 14.0 | 17.6 | 4.6 | 9.5 | 5.9 | 16.2 | 3.9 | -14.6 |
| | 2 | 3.5 | -7.1 | 8.5 | 9.9 | 12.7 | -1.4 | 5.0 | 4.2 | 7.4 |
| | 3 | 5.3 | -4.3 | 5.3 | 9.1 | 7.7 | 6.2 | 7.6 | 6.2 | 25.8 |
| | 4 | 2.0 | 19.1 | 11.9 | 11.0 | 10.6 | 28.3 | 11.1 | 3.3 | 26.5 |
| | Annual | 4.0 | 4.5 | 10.7 | 8.7 | 10.1 | 9.7 | 9.8 | 4.4 | 10.1 |
| | | | | | | | | | | |
| 2008 | 1 | 7.0 | -19.4 | -0.2 | 7.4 | 2.8 | 7.4 | 9.4 | 4.6 | 16.5 |
| | 2 | 5.1 | 13.3 | 16.8 | 5.1 | -2.0 | -2.2 | 11.5 | 3.7 | 12.9 |
| | 3 | 4.9 | 30.0 | 4.2 | 10.2 | 6.3 | 33.9 | 11.9 | 3.5 | 12.1 |
| | 4 | -1.3 | -1.2 | -9.6 | 16.0 | 15.3 | 3.5 | 7.7 | 6.1 | 3.3 |
| | Annual | 4.6 | 5.0 | 2.5 | 9.9 | 5.6 | 10.5 | 10.0 | 4.5 | 10.8 |
| | | | | | | | | | | |
| 2009 | 1 | 0.3 | 7.9 | -40.3 | 8.8 | 6.2 | 9.9 | 9.2 | 4.3 | 13.4 |
| | 2 | 2.5 | 6.9 | -33.3 | 11.1 | 9.3 | 5.9 | 8.5 | 2.8 | 16.0 |

Annex 2 (Ctd):Gross Value Added by Activity at Constant 2001 prices – Percentage Changes

| Year | Quarter | Financial interme- diation | Real estate and business services | Public admi- nistration | Education | Other services | FISIM | All indust. at basic prices | Taxes on products | GDP at market prices | GDP, seasonally adjusted |
|------|---------|----------------------------------|--------------------------------------------|-------------------------------|-----------|----------------|-------|-----------------------------|-------------------|----------------------------|--------------------------------|
| 2001 | | | | | | | | | | | |
| 2002 | | 10.1 | 7.1 | 9.2 | 7.0 | 6.0 | 8.8 | 7.2 | 7.2 | 7.2 | |
| 2003 | | 10.7 | 6.5 | 9.6 | 2.8 | 6.0 | 11.7 | 6.9 | 6.9 | 6.9 | |
| 2004 | | 8.3 | 6.8 | 13.6 | 4.0 | 6.0 | 10.1 | 7.8 | 7.8 | 7.8 | |
| 2005 | | 10.8 | 7.5 | 11.4 | 4.0 | 6.1 | 11.8 | 7.4 | 7.4 | 7.4 | |
| 2006 | | 11.4 | 7.3 | 6.5 | 5.0 | 6.8 | 14.9 | 6.7 | 6.8 | 6.7 | |
| 2007 | | 10.2 | 7.0 | 6.7 | 5.5 | 6.9 | 15.3 | 7.2 | 6.9 | 7.1 | |
| 2008 | | 11.9 | 7.1 | 7.0 | 6.9 | 7.0 | 11.0 | 7.4 | 7.8 | 7.4 | |
| 2002 | 1 | 27.6 | 3.9 | 7.8 | 8.9 | 9.3 | 25.3 | 4.7 | 0.7 | 4.4 | 3.9 |
| | 2 | 11.1 | 7.0 | 9.3 | 6.6 | 6.0 | 4.8 | 5.8 | 7.5 | 5.9 | 2.5 |
| | 3 | 3.9 | 8.1 | 9.9 | 5.7 | 4.5 | -3.0 | 8.8 | 7.1 | 8.7 | 1.0 |
| | 4 | -3.4 | 9.5 | 9.8 | 6.9 | 4.4 | 7.7 | 9.1 | 12.8 | 9.4 | 1.4 |
| | Annual | 10.1 | 7.1 | 9.2 | 7.0 | 6.0 | 8.8 | 7.2 | 7.2 | 7.2 | |
| 2003 | 1 | -15.7 | 5.5 | 9.1 | 1.3 | 5.3 | -20.4 | 5.4 | 11.5 | 5.8 | 0.6 |
| | 2 | 11.7 | 6.8 | 9.1 | 3.0 | 6.4 | 9.8 | 6.3 | 5.5 | 6.3 | 3.8 |
| | 3 | 21.7 | 7.2 | 9.6 | 4.0 | 6.5 | 24.5 | 7.3 | 4.4 | 7.1 | 0.4 |
| | 4 | 34.8 | 6.6 | 10.6 | 2.7 | 5.9 | 48.6 | 8.5 | 6.9 | 8.4 | 3.7 |
| | Annual | 10.7 | 6.5 | 9.6 | 2.8 | 6.0 | 11.7 | 6.9 | 6.9 | 6.9 | |

Annex 2 (Ctd):Gross Value Added by Activity at Constant 2001 prices – Percentage Changes

| Year | Quarter | Financial interme- diation | Real estate and business services | Public admi- nistration | Education | Other services | FISIM | All indust. at basic prices | Taxes on products | GDP at market prices | GDP, seasonally adjusted |
|------|---------|----------------------------------|--------------------------------------------|-------------------------------|-----------|----------------|-------|-----------------------------|-------------------|----------------------------|--------------------------------|
| 2004 | 1 | 15.0 | 6.4 | 12.2 | 5.0 | 5.6 | 19.1 | 7.9 | 4.5 | 7.7 | 1.9 |
| | 2 | 4.7 | 1.0 | 13.6 | 3.0 | 5.5 | 6.2 | 6.4 | 4.1 | 6.2 | -0.2 |
| | 3 | 4.6 | 6.0 | 14.3 | 3.9 | 5.9 | 6.0 | 6.9 | 15.0 | 7.4 | 3.1 |
| | 4 | 9.8 | 13.0 | 14.2 | 4.1 | 6.9 | 10.3 | 10.6 | 7.0 | 10.3 | 2.2 |
| | Annual | 8.3 | 6.8 | 13.6 | 4.0 | 6.0 | 10.1 | 7.8 | 7.8 | 7.8 | |
| | | | | | | | | | | | |
| 2005 | 1 | 3.3 | 7.8 | 13.4 | 3.4 | 6.7 | 5.6 | 5.9 | 5.6 | 5.9 | -3.1 |
| | 2 | 16.5 | 7.7 | 12.0 | 4.1 | 6.0 | 22.0 | 7.4 | 12.8 | 7.7 | 4.8 |
| | 3 | 2.8 | 14.7 | 10.8 | 4.4 | 5.7 | 6.4 | 8.7 | 3.0 | 8.3 | 7.4 |
| | 4 | 20.7 | 0.8 | 9.7 | 4.2 | 5.8 | 13.2 | 7.1 | 9.1 | 7.3 | -0.8 |
| | Annual | 10.8 | 7.5 | 11.4 | 4.0 | 6.1 | 11.8 | 7.4 | 7.4 | 7.4 | |
| | | | | | | | | | | | |
| 2006 | 1 | 21.4 | 15.3 | 8.0 | 6.6 | 6.4 | 23.7 | 9.7 | 10.8 | 9.7 | 12.4 |
| | 2 | 0.6 | 3.4 | 6.7 | 5.6 | 7.1 | 3.1 | 8.8 | 9.4 | 8.8 | -14.0 |
| | 3 | 19.7 | 8.2 | 5.8 | 5.3 | 7.1 | 18.1 | 5.7 | 4.9 | 5.7 | 3.4 |
| | 4 | 6.0 | 2.2 | 5.4 | 2.5 | 6.7 | 16.0 | 3.0 | 3.3 | 3.0 | 3.3 |
| | Annual | 11.4 | 7.3 | 6.5 | 5.0 | 6.8 | 14.9 | 6.7 | 6.8 | 6.7 | |

Annex 2 (Ctd):Gross Value Added by Activity at Constant 2001 prices – Percentage Changes

| Year | Quarter | Financial interme- diation | Real estate and business services | Public admi- nistration | Education | Other services | FISIM | All indust. at basic prices | Taxes on products | GDP at market prices | GDP, seasonally adjusted |
|------|---------|----------------------------------|--------------------------------------------|-------------------------------|-----------|----------------|-------|-----------------------------|-------------------|----------------------------|--------------------------------|
| 2007 | 1 | -23.2 | 3.8 | 6.1 | 7.1 | 6.5 | -25.3 | 4.8 | -0.3 | 4.5 | 3.7 |
| | 2 | 11.1 | 15.4 | 6.7 | 5.0 | 6.6 | 15.9 | 5.9 | 5.1 | 5.9 | 3.6 |
| | 3 | 18.9 | 2.7 | 7.0 | 3.1 | 6.9 | 29.4 | 7.0 | 10.1 | 7.2 | -0.4 |
| | 4 | 31.9 | 7.6 | 7.0 | 6.7 | 7.4 | 38.0 | 11.2 | 11.4 | 11.2 | 0.9 |
| | Annual | 10.2 | 7.0 | 6.7 | 5.5 | 6.9 | 15.3 | 7.2 | 6.9 | 7.1 | |
| | | | | | | | | | | | |
| 2008 | 1 | 18.8 | 6.4 | 7.2 | 1.7 | 7.5 | 25.5 | 7.0 | 8.6 | 7.1 | 5.9 |
| | 2 | 13.1 | 7.4 | 7.9 | 7.3 | 7.2 | 11.7 | 7.0 | 11.5 | 7.3 | -0.5 |
| | 3 | 11.6 | 7.8 | 7.3 | 8.4 | 6.9 | 9.9 | 9.3 | 5.8 | 9.1 | 2.0 |
| | 4 | 7.4 | 6.8 | 5.7 | 10.6 | 6.6 | 4.5 | 5.8 | 6.0 | 5.9 | 1.7 |
| | Annual | 11.9 | 7.1 | 7.0 | 6.9 | 7.0 | 11.0 | 7.4 | 7.8 | 7.4 | |
| | | | | | | | | | | | |
| 2009 | 1 | 7.9 | 9.1 | 4.3 | 11.5 | 6.0 | 7.7 | 5.4 | 8.8 | 5.6 | 1.7 |
| | 2 | 15.8 | 6.8 | 3.4 | 11.6 | 5.6 | 16.9 | 5.4 | 1.8 | 5.2 | 1.7 |

National Bureau of Statistics

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